

MASSACHUSETTS BAPTIST CHARITABLE SOCIETY

Incorporated February 3, 1821 to aid clergy and clergy families of The American Baptist Churches of Massachusetts

The Rev. Dr. G. Jean Wright, Executive Director; P.O. Box 220157, Chantilly, VA 20153-0157

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MONTHLY GRANTEES YEARLY UPDATING QUESTIONNAIRE - CONFIDENTIAL

Name: _____ Date of Birth: _____

Address: _____

How Long at this Address: _____ Telephone: _____

E-mail: _____

Dependents – Please include names and ages: _____

Next of Kin or Whom to Contact in an Emergency:

Name: _____ Telephone: _____

Address: _____

E-Mail: _____

FINANCIAL INFORMATION

Has there been any major changes in your income/expenses since the last questionnaire?

Yes ___ No ___ If Yes, please explain (you may add extra sheets if necessary): _____

MONTHLY INCOME

Employment \$ _____

Retirement Income

MMBB \$ _____

Social Security \$ _____

Other \$ _____

Interest Income

(Savings IRAs,

Investments, etc.) \$ _____

Family Assistance \$ _____

Charitable Society \$ _____

Other Income \$ _____

TOTAL INCOME

MONTHLY EXPENSES

Rent/Mortgage \$ _____

Heating \$ _____

Telephone \$ _____

Electric \$ _____

Cable \$ _____

Food \$ _____

Medical \$ _____

Insurance \$ _____

Transportation \$ _____

Clothing \$ _____

Other Expenses \$ _____

TOTAL EXPENSES

I certify that the above information is correct.

Signature

Date

Return the completed form, along with any additional information, to the Executive Director. Do not hesitate to contact Rev. Wright if you have any questions.